

BUILDING VALUE TOGETHER

Grow Your Business

Strengthen Your Operations

Increase Your Personal Net Worth

Minimize Your Risks

Who We Are, and What We Do

Fuller Landau LLP is a leading mid-sized audit, tax and advisory firm. We are committed to helping you, the entrepreneur, build value and grow your business. We are uniquely positioned to do just that because as entrepreneurs ourselves, we know first-hand what it takes to meet the challenges of, and succeed in, any business environment. In addition to assurance engagements and tax reviews, we provide a full range of advisory services to mid-market businesses including business valuation, litigation support, forensic accounting, restructuring, corporate finance and mergers and acquisitions, family office services, succession planning and human resources and IT consulting—everything you need to drive results.

Our Approach

Guided by our Raison d’Etre, our team builds strong relationships with entrepreneurs like you to help maximize value by tailoring our services to ensure your business and personal needs are aligned. From start-up, to selling or transferring your business to the next generation, you will work directly with our partners and senior team members

who will help you create and maintain value at every stage of your business. We take a 360-degree view of your business and personal finances and provide solutions that not only help you grow your business but also help you increase your personal net worth. We recognize that business is personal and we believe this makes the “Fuller Landau Experience” rewarding and unique.

OUR RAISON D'ÊTRE



Grow Your Business

We can help you find new opportunities and develop and execute strategies that will drive profitable and sustainable growth. Whether it is identifying a target company for acquisition, expanding into new markets or introducing a new product line, our team of advisors is there to guide you. Our service areas include: business consulting, corporate finance, mergers and acquisitions and cross border and international tax planning.

your lender's requirements. Our audits can also add value because we take the time to get to know your business and processes and we use that knowledge to help you maximize value within your operations. We can recommend and implement systems, protocols and internal controls to protect your data and safeguard your assets.

Lower Your Corporate Tax Burden

Proper tax planning starts with the right corporate structure. We will ensure that your corporate structure

Protect Your Business

Of course you want your business to be profitable, but sometimes circumstances arise that are beyond your control. We can help you navigate through these stressful situations. If your business is unprofitable and undergoing change we can help stabilize, turnaround, refinance and address creditor issues with you. Or, if losses due to fraud are your concern, our forensic team can undertake preventative risk assessments in order to resolve and minimize your losses. We offer

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Minimize Business Risk

Our goal is simple yet strategic. We want to help you maximize cash flow and your access to capital. Preparing your year end financial statements goes beyond meeting statutory requirements. We believe that it can also play a critical role in helping you plan your business strategy while minimizing your exposure to risk. It is always important to know how your business is performing so that you can make the best decisions. An audit provides you with an accurate snapshot of your finances and business metrics and helps address

is appropriate so that it enables you to achieve both your short and long-term business goals. We will also assist in the preparation of your tax filings to ensure your filing positions are supported by the latest regulations. Our team understands the compliance issues that you face as an entrepreneur and we have the expertise to handle all of your needs at every stage of your business' growth and evolution. Whether you are setting up an office in a new province or expanding into the United States or abroad, we will identify and handle all of the filing requirements.

a wide-range of integrated services to help you protect your business including: valuation and forensic accounting, corporate finance and restructuring and insolvency services.

Strengthen Your Operations

The right systems, processes and infrastructure are critical tools to help you achieve your business goals. Our team can help you create the right structure for your unique business. We can help you recruit, develop and retain top talent. If there is a gap in your senior financial management ranks, we can provide external CFO services. We can also

help you address your technology needs and put the systems in place to help get you where you want to go. Some of our services include: business consulting, information technology and human resources advisory.

Lower Your Personal Taxes

Our team of experts will develop tax strategies that create value for you and your family. We will provide you with the right information to ensure your business and personal investments are structured to maximize your personal net worth.

Manage Your Wealth

Successful wealth management and investment advice requires full integration of all aspects of your financial net worth. At Fuller Landau, we act as your personal CFO to develop, implement and maintain a sound financial strategy for achieving your financial goals. Our professionals provide cohesive assistance to support your existing financial planning, insurance and legal teams, ensuring synergy between all parties. Further, we use an open architecture investment platform which allows us to provide truly independent and objective advice, ensuring complete alignment with

your best interests. Our services include: investment advisory and portfolio management, tax planning and compliance, general administration, multi-generational wealth transfers and succession planning, insurance management, will and estate planning and philanthropic planning.

Plan Your Succession

What happens to the business and your personal wealth when you transfer control to the next generation or new third-party owners? It's a question every entrepreneur must face and plan for in order to ensure a successful succession and to achieve your financial objectives. Our team can advise you on how to prepare your business for sale or transition your business to the next generation so that you maximize the value you have built. Our services include: family office services, business advisory, tax and estate planning, business valuation, corporate finance, and mergers and acquisitions.

Our Team

Fuller Landau is committed to building a practice that attracts and retains the best and brightest talent to ensure our firm can meet your needs as they arise. Our services are only as good as the people providing them. When you choose us for your audit, tax and business advisory service needs, you will benefit from an award winning team as well as:

- Talented, experienced professionals
- Continuity, cohesiveness, and efficiency during engagements as a result of our low turnover rate
- Technical expertise and business acumen
- Proactive advice that is tailored to you and your unique circumstances

Leading Edge Alliance

We are a member firm of the Leading Edge Alliance (LEA), an international accounting and consulting association comprised of progressive, mid-market accounting and consulting firms from around the world. Our affiliation with LEA allows us to access the skills and service offerings of a global network of advisors so that we are able to provide you with the client service you expect and deserve.

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