

**STATEMENT OF AFFAIRS (Sec 158)
IN THE MATTER OF THE BANKRUPTCY OF
BLP BRONZE INTERNATIONAL LTD.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

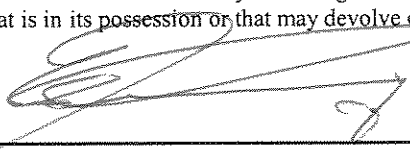
To the Bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, June 2, 2008. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration:

Liabilities		Assets	
(as stated and estimated by bankrupt)		(as stated and estimated by bankrupt)	
1. Unsecured creditors as per list 'A'	3,920,000.00	1. Inventory	NIL
2. Secured creditors as per list 'B'	80,000.00	2. Trade fixtures, fittings, utensils, etc.....	NIL
3. Preferred creditors as per list 'C'	NIL	3. Accounts Receivable, etc. as per list 'E'	
4. Contingent or other liabilities as per list 'D'	NIL	Good	NIL
estimated to be reclaimable for		Doubtful	NIL
		Bad	4,476,000.00
Total Liabilities	4,000,000.00	Estimated to produce	NIL
Surplus	NIL	4. Bills of exchange, promissory notes, etc. as	
		per list 'F'	NIL
		5. Deposits in Financial Institutions.....	NIL
		6. Cash	NIL
		7. Livestock	NIL
		8. Machinery, equipment and plant	NIL
		9. Real property or immovable as per list 'G'	NIL
		10. Furniture.....	NIL
		11. RRSPs, RRIFs, Life Insurance, etc	NIL
		12. Securities (Shares, bonds, debentures, etc)	NIL
		13. Interest under wills	NIL
		14. Vehicles	NIL
		15. Other Property as per list 'H'.....	
		Income tax refund due	80,000.00
		If Bankrupt is a Corporation add:	
		Amount of capital subscribed	NIL
		Amount paid thereon	NIL
		Balance subscribed and unpaid	NIL
		Estimated to produce	NIL
		Total Assets	80,000.00
		Deficiency	3,920,000.00

I, Andrew Krawczyk President of BLP Bronze International Ltd. , do swear that this statement and attached lists are to the best of my knowledge a full, true and complete statement of its affairs on June 2, 2008, and fully disclose all property of every description, that is in its possession or that may devolve on it in accordance with Section 67 of the Act.

SWORN before me in the City of Toronto in the Province of of Ontario this 2nd day of June, 2008.



Signature of Bankrupt or Officer

Jerry Henechowicz, a Commissioner,
etc., City of Toronto, for The Fuller Landau
Group Inc. and its associates and affiliates.
Expires August 29, 2008.

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List 'A'
Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
1	Andrew Krawczyk	c/o Blaney McMurtry LLP 2 Queen Street East, Suite 1500 Toronto ON M5C 3G5		Unknown
2	BLP Bronze International Inc.	260 Bartley Road Toronto ON M4A 1G5		Unknown
3	BLP Real Estate Ltd.	260 Bartley Road Toronto ON M4A 1G5		Unknown
4	Laura Peraboni-Krawczyk	c/o Blaney McMurtry LLP 2 Queen Street East, Suite 1500 Toronto ON M5C 3G5		Unknown
5	Minister of Finance (PST)	Rev Oper & Client sevices BR 33 King St W, PO Box 260 Oshawa ON L1H 8E9		Unknown
6	National Bank of Canada	The Exchange Tower, 130 King St W Suite 2120, P.O. Box 81 Toronto ON M5X 1B1		3,920,000.00
7	Receiver General (Can Rev Ag)	Canada Revenue Agency 875 Heron Road Ottawa ON K1A 1B1	10052 4685	Unknown
	TOTAL			3,920,000.00

Dated: June 2, 2008



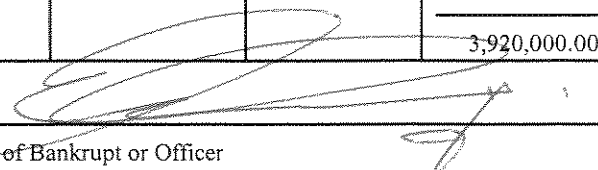
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List 'B'
Secured Creditors

No	Name & Address Nature of Claim Particulars of Security	Amount of Claim	When Given	Estimated Value of Security	Estimated Surplus from Security	Balance of Claim Unsecured
1	Business Development Bank of Canada 5700 Yonge Street Suite G6 Toronto ON M2M 4K2	Unknown		0.00	0.00	0.00
2	National Bank of Canada The Exchange Tower, 130 King St W Suite 2120, P.O. Box 81 Toronto ON M5X 1B1	4,000,000.00		80,000.00	0.00	3,920,000.00
3	Income tax refund due Ricoh Canada Inc. 5520 Explorer Drive 3rd Floor Mississauga ON L4W 5L1	Unknown	--	0.00	0.00	0.00
4	Toyota Credit Canada Inc. 80 Micro Court Suite 200 Markham ON L3R 9Z5	Unknown		0.00	0.00	0.00
TOTAL		<u>4,000,000.00</u>				<u>3,920,000.00</u>

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 List 'C'
 Preferred Creditors for Wages, Rent, Etc.

No	Name of Creditor Address and Occupation	Nature of Claim	Period During Which Claim Accrued	Amount of Claim	Amount Payable in Full	Ranking for Dividend
1	Employees - various	unpaid wages and vacation pay	/	Unknown	Unknown	
TOTAL				0.00		

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 List 'D'
 Contingent or Other Liabilities

No	Name of Creditor or Claimant Address and Occupation	Amount of Liability or Claim	Amount Expected to Rank for Dividend	Date Liab Incurred Mo Yr	Nature of Liability
	TOTAL		\$0.00		

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 List 'E'
 Debts Due to the Estate

No	Name, Address & Occupation of Debtor	Nature of Debt Particulars of Security Folio Ledger for Particulars	Amount of Debt		Contracted <hr/> Yr Mo	Estimated to Produce
			Good	Doubtful Bad		
1	Due from affiliated entities		0.00			0.00
			0.00			
			4,476,000.00			
	TOTAL					\$0.00

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 List 'F'
 Bills of Exchange, Promissory Notes, Lien Notes
 Chattel Mortgages, etc., Available as Assets

No	Name of all Promissors, Acceptors, Endorsers, Mortgagors and Guarantors Address and Occupation	Amount of Bill or Note	Date When Due	Estimated to Produce	Particulars held as Security for Payment of Bills or Notes
				\$0.00	
	TOTAL				

Dated: June 2, 2008

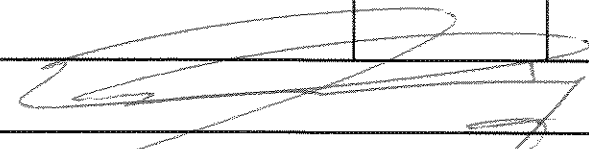


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 List 'G'
 Real Property or Immovable Owned by

No	Description of Property Nature of's Interest In Whose Name Does Title Stand	Total Value	Particular of Mortgages, Hypothecs or other Encumbrances		Equity or Surplus
			Name & Address	Amount	
				0.00	
		0.00			
	TOTAL	0.00			

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 List 'H'
 Property**

Give full particulars of property of every description that is in the bankrupt's possession, or that may devolve on the bankrupt in accordance with section 67 of the act and that are not included in any other list.

Nature of Property	Location Details of Property	Original Cost	Estimated to Produce
(a) Stock-in-Trade			NIL
(b) Trade fixtures, etc.			NIL
(c) Cash in financial institutions			NIL
(d) Cash on Hand			NIL
(e) Livestock			NIL
(f) Machinery, equipment and plant			NIL
(g) Furniture			NIL
(h) Life insurance policies, RRSPs, etc.			NIL
(i) Securities			NIL
(j) Interests under wills, etc.			NIL
(k) Vehicles			NIL
(l) Taxes			NIL
(m) Other property	Income tax refund due (encumb.)	Unknown	80,000.00
TOTAL			<u>80,000.00</u>

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Registry #

Bankruptcy No.

IN THE MATTER OF THE BANKRUPTCY OF
BLP BRONZE INTERNATIONAL LTD.

Of the City of Toronto, In the Province of Ontario

Statement of Affairs and Schedules (Form 74)

The Fuller Landau Group Inc.
Trustee in Bankruptcy
151 Bloor St. West
12th Floor
Toronto ON, M5S 1S4
Tel: (416)645-6500

ATTENTION: Jerry Henechowicz