STATEMENT OF AFFAIRS (Sec 158) IN THE MATTER OF THE BANKRUPTCY OF BLP BRONZE INTERNATIONAL LTD. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

To the Bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments, showing the state of your affairs on the date of your pankruptcy, June 2, 2008. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration:

Assets Liabilities (as stated and estimated by bankrupt) (as stated and estimated by bankrupt) NIL 3,920,000.00 1. Inventory 1. Unsecured creditors as per list 'A' NIL 80,000.00 2. Trade fixtures, fittings, utensils, etc..... 2. Secured creditors as per list 'B' 3. Accounts Receivable, etc. as per list 'E' 3. Preferred creditors as per list 'C' NIL NIL NIL Good 4. Contingent or other liabilities as per list 'D' NII. Doubtful estimated to be reclaimable for 4,476,000.00 Bad 4.000,000.00 Total Liabilities NIL Estimated to produce NIL Surplus 4. Bills of exchange, promissory notes, etc. as NIL per list 'F' 5. Deposits in Financial Institutions..... NIL NIL 6. Cash NIL 7. Livestock 8. Machinery, equipment and plant NIL NIL 9. Real property or immovable as per list 'G' NIL 10. Furniture..... NIL 11. RRSPs, RRIFs, Life Insurance, etc NIL 12. Securities (Shares, bonds, debentures, etc) NIL 13. Interest under wills NIL 14. Vehicles 15. Other Property as per list 'H'..... 80,000.00 Income tax refund due If Bankrupt is a Corporation add: NIL Amount of capital subscribed NIL Amount paid thereon NIL Balance subscribed and unpaid Estimated to produce NIL 80,000,00 Total Assets Deficiency

, Andrew Krawcyzk President of BLP Bronze International Ltd. , do swear that this statement and attached lists are to the best of my knowledge a full, true and complete statement of its affairs on June 2, 2008, and fully disclose all property of every description, that is in its possession or that may devolve on it in accordance with Section 67 of the Act.

3WORN before me in the City of Toronto in the Province of of Ontario this 2nd day

of June, 2008.

Signature of Bankrupt or Officer

3,920,000.00

Jerry Henechowicz, a Commissioner, etc., City of Toronto, for The Fuller Landau Group inc. and its associates and affiliates. Expires August 29, 2008.

OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

List 'A'

Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
***	Andrew Krawcyzk	c/o Blaney McMurtry LLP 2 Queen Street East, Suite 1500 Toronto ON M5C 3G5		Unknown
2	BLP Bronze International Inc.	260 Bartley Road Toronto ON M4A 1G5	monate representation parameters and the second parameters are second parameters and the second parame	Unknown
3	BLP Real Estate Ltd.	260 Bartley Road Toronto ON M4A 1G5		Unknown
4	Laura Peraboni-Krawcyzk	c/o Blaney McMurtry LLP 2 Queen Street East, Suite 1500 Toronto ON M5C 3G5		Unknown
5	Minister of Finance (PST)	Rev Oper & Client sevices BR 33 King St W, PO Box 260 Oshawa ON L1H 8E9		Unknown
6	National Bank of Canada	The Exchange Tower, 130 King St W Suite 2120, P.O. Box 81 Toronto ON M5X 1B1		3,920,000.00
7	Receiver General (Can Rev Ag)	Canada Revenue Agency 875 Heron Road Ottawa ON KIA IBI	10052 4685	Unknown
	TOTAL			3,920,000.00

Dated: June 2, 2008

OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

List 'B'

Secured Creditors

No	Name & Address Nature of Claim Particulars of Security	Amount of Claim	When Given	Estimated Value of Security	Estimated Surplus from Security	Balance of Claim Unsecured
2	Business Development Bank of Canada 5700 Yonge Street Suite G6 Toronto ON M2M 4K2 National Bank of Canada The Exchange Tower, 130 King St W Suite 2120, P.O. Box 81	Unknown 4,000,000.00		0.00 80,000.00	0.00	3,920,000.00
3	Toronto ON M5X 1B1 Income tax refund due Ricoh Canada Inc. 5520 Explorer Drive 3rd Floor	Unknown		0.00	0.00	0.00
4	Mississauga ON L4W 5L1 Toyota Credit Canada Inc. 80 Micro Court Suite 200 Markham ON L3R 9Z5	Unknown		0.00	0.00	0.00
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T TO THE	*TOTAL*	4,000,000.00				3,920,000.00

Dated: June 2, 2008

STATEMENT OF AFFAIRS (Sec 158) IN THE MATTER OF THE BANKRUPTCY OF BLP BRONZE INTERNATIONAL LTD. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO List 'C'

Preferred Creditors for Wages, Rent, Etc.

No	Name of Creditor Address and Occupation	Nature of Claim	Period During Which Claim Accrued	Amount of Claim	Amount Ranking Payable for in Full Dividend
1	Employees - various	unpaid wages and vacation p	/	Unknown	Unknown
ARCHITECTURE DE L'ARCHITECTURE					
	TOTAL			0,00	

Dated: June 2, 2008

STATEMENT OF AFFAIRS (Sec 158) IN THE MATTER OF THE BANKRUPTCY OF BLP BRONZE INTERNATIONAL LTD. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTAR List 'D'

Contingent or Other Liabilities

No	Name of Creditor or Claimant Address and Occupation	Amount of Liability or Claim	Amount Expected to Rank for Dividend	Date Liab Incurred Mo Yr	Nature of Liability
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 T	°OTAL		\$0.00		

Dated: June 2, 2008

OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

List 'E' Debts Due to the Estate

No	Name, Address & Occupation of Debtor	Nature of Debt Particulars of Security Folio Ledger for Particulars	Amount of Debt Good Doubtful Bad	Contracted Yr Mo	Estimated to Produce
1 aa	Due from affiliated entities	Folio Ledger for Particulars	0.00 0.00 4,476,000.00		0.00
	TOTAL				\$0.00

Dated: June 2, 2008

STATEMENT OF AFFAIRS (Sec 158) IN THE MATTER OF THE BANKRUPTCY OF BLP BRONZE INTERNATIONAL LTD. OF THE CITY OF TORONTO. IN THE PROVINCE OF ON

OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO List 'F'

Bills of Exchange, Promissory Notes, Lien Notes Chattel Mortages, etc., Available as Assets

	Name of all Promissors, Amount of Date Estimated Particulars				
No	Name of all Promissors, Acceptors, Endorsers, Mortgagors and Guarantors Address and Occupation	Amount of Bill or Note	When Due	to Produce	held as Security for Payment of Bills or Notes
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-	*TOTAL*	reconstitutement		\$0.00	

Dated: June 2, 2008

OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

List 'G'

Real Property or Immovable Owned by

No	Description of Property Nature of 's Interest	Total Particular of Mortgages, Hypothecs or other Encumbrances Value		cs or other Encumbrances	Surplus
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	In Whose Name Does Title Stand		Name & Address	Amount	Surplus
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TO	TAL	0.00			

Dated: June 2, 2008

OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

List 'H'

Property

Give full particulars of property of every description that is in the bankrupt's possession, or that may devolve on the bankrupt in accordance with section 67 of the act and that are not included in any other list.

Nature of Property	Location Details of Property	Original Cost	Estimated to Produce
(a) Stock-in-Trade (b) Trade fixtures, etc. (c) Cash in financial institutions (d) Cash on Hand (e) Livestock (f) Machinery, equipment and plant (g) Furniture (h) Life insurance policies, RRSPs, etc. (i) Securities (j) Interests under wills, etc. (k) Vehicles (l) Taxes			NIL
(m) Other property	Income tax refund due (encumb.)	Unknown	80,000.00
TOTAL			80,000.00

Dated: June 2, 2008

Registry #

Bankruptcy No.

IN THE MATTER OF THE BANKRUPTCY OF BLP BRONZE INTERNATIONAL LTD.

Of the City of Toronto, In the Province of Ontario

Statement of Affairs and Schedules (Form 74)

The Fuller Landau Group Inc. Trustee in Bankruptcy 151 Bloor St. West 12th Floor Toronto ON, M5S 1S4 Tel: (416)645-6500

ATTENTION: Jerry Henechowicz