

## M&A and Corporate Finance 2018 Selected Mid-Market Transactions

### Sale of a Marketing Services Business

Fuller Landau LLP acted as exclusive Financial Advisor to the Vendor in Structuring, Negotiating and Closing the Transaction



### Subordinated Debt Facility for a Distributor of Consumer Products

Fuller Landau LLP acted as exclusive Financial Advisor in Sourcing and Securing Subordinated Debt Facility



### Senior Debt Facility for Emergency Animal Hospital

Fuller Landau LLP acted as exclusive Financial Advisor in Sourcing and Securing Senior Debt Facility



### Sale of a Meat Processing Business

Fuller Landau LLP acted as exclusive Financial Advisor to the Vendor in Structuring, Negotiating and Closing the Transaction



### Senior Debt Facility for a Third Party Logistics Provider

Fuller Landau LLP acted as exclusive Financial Advisor in Sourcing and Securing Senior Debt Facility



### Sale of a Waste Management Business

Fuller Landau LLP acted as exclusive Financial Advisor to the Vendor in Structuring, Negotiating and Closing the Transaction



### Senior Debt Facility for an Infrastructure Contracting Business

Fuller Landau LLP acted as exclusive Financial Advisor in Sourcing and Securing Senior Debt Facility



### Financial Advisory Services for a Telecommunications Company

Fuller Landau LLP acted as exclusive Financial Advisor



### Senior Debt Facility for an Industrial Cleaning Business

Fuller Landau LLP acted as exclusive Financial Advisor in Sourcing and Securing Senior Debt Facility



### Equity Investment for a Food Manufacturing Business

Fuller Landau LLP acted as exclusive Financial Advisor in Sourcing and Securing the Investment



For more information on Fuller Landau's M&A and Corporate Finance services, please contact:

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