

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Edge Residential Inc.
of the City of Toronto
in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of March 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	264,848,039.76	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	264,848,039.76	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce,	0.00
Total liabilities	264,848,039.76	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	2,404,665.43
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	2,404,665.43
		Deficiency	262,443,374.33


I, The Fuller Landau Group Inc. in its capacity as CCAA Monitor of Edge Residential Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 1st day of March 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 1st day of March 2019.



MINNA NIVA, Commissioner of Oaths
For the Province of Ontario
Expires September 4, 2021


Per The Fuller Landau Group Inc. in its
capacity as CCAA Monitor of Edge
Residential Inc.

Minna Linda Niva, a Commissioner, etc.,
Province of Ontario, for The Fuller Landau
Group Inc. and its associates and affiliates.
Expires September 4, 2021.

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FORM 78 -- Continued

List "A"
Unsecured Creditors

Edge Residential Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Dolvin Mechanical Contractors Ltd.	52 High Meadow Place Toronto ON M9L 2Z5	2,313,335.03	0.00	2,313,335.03
2	Speedy Electrical Contractors Ltd. c/o Levine Sherkin Boussidan Attn: Jeremy Sacks	23 Lesmill Road, Suite 300 Toronto ON M3B 3P6	1,068,577.69	0.00	1,068,577.69
3	Tarion Warranty Corporation Attn: Adam M. Slavens	c/o Torys LLP, TD South Tower, Box 270 79 Wellington Street West, 30th Floor Toronto ON M5K 1N2	260,881,577.50	0.00	260,881,577.50
4	Toro Aluminum Attn: Jeremy Sacks	330 Applewood Crescent Concord ON L4K 4V2	506,870.54	0.00	506,870.54
5	Urbancorp Inc. Attn: Guy Gissin	c/o Gissin Law 38B Habarzel St. Entrance B, 6th Floor Tel Aviv 69710 Israel	77,679.00	0.00	77,679.00
Total:			264,848,039.76	0.00	264,848,039.76

01-Mar-2019

Date


The Fuller Landau Group Inc. In its capacity as
CCAA Monitor of Edge Residential Inc.

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FORM 78 -- Continued

List "B"
Secured Creditors

Edge Residential Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
Total:			0.00			0.00	0.00	0.00

01-Mar-2019

Date


Peter, The Fuller Landau Group Inc. In its capacity as
CCAA Monitor of Edge Residential Inc.

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FORM 78 -- Continued


List "C"
Preferred Creditors for Wages, Rent, etc.

Edge Residential Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

01-Mar-2019

Date

Per. 
The Fuller Landau Group Inc. in its capacity as
CCAA Monitor of Edge Residential Inc.

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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Edge Residential Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

01-Mar-2019

Date


Per: The Fuller Landau Group Inc. In its capacity as
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FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Edge Residential Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

01-Mar-2019

Date



Peter The Fuller Landau Group Inc. In its capacity as
CCAA Monitor of Edge Residential Inc.

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FORM 78 -- Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Edge Residential Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

01-Mar-2019

Date


per. The Fuller Landau Group Inc. In its capacity as
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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Edge Residential Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

01-Mar-2019

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Per: 
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FORM 78 -- Concluded

List "H"
Property


Edge Residential Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	HSBC — Toronto ON	041057	2,404,665.43	2,404,665.43
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	2,404,665.43

01-Mar-2019

Date

Per: 
The Fuller Landau Group Inc. In its capacity as
CCAA Monitor of Edge Residential Inc.

Court No.

File No.

In the matter of the bankruptcy of
Edge Residential Inc.
of the City of Toronto
in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

The Fuller Landau Group Inc. - Licensed Insolvency
Trustee

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