

Industry Canada Office of the Superintendent

Industrie Canada

Office of the Superintendent of Bankruptcy Canada Bureau du surintendant des faillites Canada

District ofOntarioDivision No.09 - MississaugaCourt No.32-3056681Estate No.32-3056681

In the Matter of the Notice of Intention to make a proposal of:

The Lion's Share Group Inc.

Insolvent Person

THE FULLER LANDAU GROUP INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

March 16, 2024

Date: March 18, 2024, 09:02

Official Receiver

<u>CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL</u> <u>Subsection 50.4 (1)</u>

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

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